

**SACRAMENTO MUNICIPAL UTILITY DISTRICT  
COMMERCIAL SERVICES EFFICIENCY PROGRAM INCENTIVE APPLICATION**

Complete this form and return it to the SMUD Commercial Services Department with all other required information.

Facility Name		SMUD Account No.(s)	SMUD Financing <input type="checkbox"/> Yes <input type="checkbox"/> No
Installation Address		City, State,	Zip
Contact Person		Phone No.	Fax No.
Payee Contractor / Customer / Assignee	Phone No.	Federal Tax I.D. No.(s)	
Attention	Current Contractor License <input type="checkbox"/> Yes <input type="checkbox"/> No	Contractor License No.	
Address		City, State,	Zip

**Subject to availability and program terms, incentive funds will be reserved if project is approved by SMUD.**

**The Prescriptive Lighting Program Incentive and the Project Completion Program Incentive** (custom lighting, custom HVAC, process improvement, etc.) **require pre-approval** to reserve funds and guarantee their availability at project completion.

The Prescriptive Lighting Program Incentive will be paid directly to the Contractor upon project completion and SMUD approval.

The Project Completion Program Incentive will be paid directly to the Contractor, customer, or assignee upon project completion and SMUD approval.

After receiving project details, completed application and a copy of the signed contract, SMUD will return a written agreement approving the application, committing funds and authorizing start of the project. Projects started without SMUD approval will not be eligible for an incentive.

I have read, understand, and agree to the rules and eligibility requirements listed above and on the reverse side of this application. I also understand that for incentive amounts of \$600 or greater per calendar year, SMUD may be required to file (A) form 1099-MISC with the Internal Revenue Service and/or (B) an informational return with The Franchise Tax Board.

**Note: Neither form 1099-MISC nor an informational return is required to be filed when the customer is a corporation or public agency. The Internal Revenue and California Revenue and Taxation codes are subject to change.**

Payee (Please Print) \_\_\_\_\_ Payee Signature \_\_\_\_\_ Date \_\_\_\_\_

**PAYMENT AUTHORIZATION - SMUD USE ONLY**

Transaction #	Activity #
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- Issue Check  
SMUD Auditor, please see files in Commercial Department for original documents.
- Financing Only       Financing and Incentive       Contractor Incentive Only

PK		\$\$	G/L	Order No.
40	Incentive Amount		540120	
40	Incentive Amount		540120	
40	Finance Amount		540125	
50	(Less) Application Fee		419020	
	Total Payment			

**APPROVALS**

Incentive Approved By _____	Date _____	Financing Approved By _____	Date _____
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**SMUD**

SACRAMENTO MUNICIPAL UTILITY DISTRICT  
The Power To Do More.®

## ENERGY EFFICIENCY RETROFIT PROGRAM TERMS AND CONDITIONS

1. **Installing Contractors must have a current California license in good standing.**
2. **SMUD must approve projects requesting reservation of rebate funds prior to installation of energy efficiency measures.**
3. **If the magnitude or scope of the project changes, the SMUD Energy Specialist or Project Manager must be notified, and any changes must be approved by SMUD before the work continues.**
4. Projects must reduce electrical demand for at least two hours daily within the hours of 1-9 p.m., summer weekdays.
5. Hazardous waste must be handled and disposed of in strict compliance with all applicable Federal, State and local laws, ordinances and regulations.
6. All installed products/equipment must be new and meet SMUD's minimum technical and performance specifications.
7. Light levels must meet IES standards or be acceptable to the customer.
8. The project completion incentive is not available for gas/electric HVAC systems replacing electric heating/cooling systems or other fuel source switching away from electricity.
9. Only "permanent" measures installed in SMUD territory, replacing existing equipment, or adding new equipment are eligible.
10. All energy efficiency equipment and systems set forth in this application must be installed and operational. Projects must be completed as contracted and within the time frame stated in the SMUD approval letter unless mutually agreed in writing by both parties.
11. The contractor and customer must sign and submit a Notice of Project Completion (Form 10).
12. Applications for incentives must include a copy of applicable invoices, receipts or work orders.
13. SMUD may inspect during the installation and/or upon project completion.
14. Disclaimer of Warranties. SMUD makes no representations, expressed or implied, regarding the design, sizing, installation, construction, reliability, efficiency, performance, operation, maintenance, or use of any energy efficiency equipment or systems analyzed, discussed, selected, rejected, installed or otherwise considered by customer. Any decisions regarding the selection, design, installation, use and operation of any energy efficiency equipment or systems shall be made at the sole discretion and are the sole responsibility of the customer.
15. Contractor/Association shall indemnify, defend and hold harmless SMUD, its directors, officers, employees, and agents against all claims, loss, damage, expense, and liability asserted or otherwise incurred by other parties, including, but not limited to SMUD's employees and Customer's employees, arising out of or in any way related to the performance of this Agreement and caused by the acts, omissions, intent or negligence, whether active or passive of Customer, its agents, employees, suppliers, and excepting only such loss, damage or liability as may be caused by the intentional acts or the sole negligence of SMUD.
16. Contractors **may not** represent themselves as agents of SMUD, use SMUD identification or SMUD logo without express permission from SMUD.

I have read, understand, and agree to the rules and eligibility requirements above.

\_\_\_\_\_  
Payee Signature

\_\_\_\_\_  
Date